

July 15, 2013

**Acquisition Opportunity
Perfect for EB-5 Visa
Asking Price \$3,300,000**
(Includes Real Estate)



Descriptive Title:

Packaging company in the southeast

This acquisition is perfect for EB-5 Visa investor.

	FYE 12/31/2010	FYE 12/31/2011	FYE 12/31/2012	12/31/2013 Annualized
REVENUES:	3,854,069	3,361,479	3,096,323	3,043,696
SDI: SDI/Sales %:	263,921 6.8%	201,913 6%	512,417 16.5%	635,940 20.9%

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BUSINESS DESCRIPTION:

The company is a major manufacturer and supplier of packaging products with 500 customers in a variety of industries nationwide with a concentration in the Southeast. Products include large quantity packaging, custom folding cartons, display boards, signs and custom services used for many different products.

Company Highlights:

- Strong management team in place.
- Well established since 1984 with name recognition.
- Top quality products and services.
- Solid customer base.
- Superior graphic and design services.
- Capability to expand and add second shift.
- 23 full time employees.

FACILITY:

27,000 Square feet between two warehouse buildings on 2.5 acres. The facility is owned by the company and is offered with the acquisition.



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